

DAY I: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

AFTERNOON OPENING PLENARY SESSION

- 1:00 pm Co-chair Welcome and Introductions**
Debbie Carroll, LCSW, Vice-President, Health and Human Service, MusiCares, Nashville, TN (Co-chair)
Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX (Co-chair)
- DAY I EXPERT COMMENTATOR**
Available throughout the opening plenary session to comment, ask and answer questions.
Ronald Pollack, JD, Co-founder and Former Executive Director, Families USA; Chair Emeritus, Families USA Board; Founding Board Chairman, Enroll America, Washington, DC
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- 1:15 pm Data on Health Care Coverage and Access for Musicians and Applicants for Support for Medical Coverage and Services Roundtable**
Inaugural Music Industry Research Association (MIRA) Survey of Musicians
Ying Zhen, PhD, Associate Professor of Business and Economics, Wesleyan College; Co-author, Inaugural Music Industry Research, Association (MIRA) Survey of Musicians, Macon, GA
- Overview of the 2013 Actors Fund/Future of Music Survey & 2016 Foundation Survey on Artists and Healthcare Coverage (Unpublished)**
Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY
- Data from Applicants for Support for Medical Coverage and Services**
B.C. Vermeersch, PhD, Executive Director, Musicians Foundation, New York, NY
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- 2:15 pm An Overview: The Special Medical Needs of Musicians**
Lucinda Halstead, MD, Associate Professor and Medical Director, Evelyn Trammell Institute for Voice and Swallowing, Medical University of South Carolina; President-Elect, Performing Arts Medicine Association (PAMA), Mount Pleasant, SC
- Ralph A. Manchester, MD**, Professor, Department of Medicine, General Medicine, Vice Provost & Director, Department of University Health Service, University of Rochester; President, Performing Arts Medicine Association (PAMA), Rochester, NY
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- 2:45 pm Comment on Prevention, Wellness and Health for Musicians**
Randall W. Dick, MS, FACSM, Chair, Athletes and the Arts, New Orleans, LA
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- 3:00 pm Brief Overview of National Health Policy as it Impacts Musicians**
Kevin Erickson, Director, Future of Music Coalition; Former Director, All-ages Movement Project, Washington, DC
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- 3:15 pm Transition Break**

- 3:30 pm Keynote Address: A Practical Overview of ACA and Medicaid Benefits**
Joan Alker, MPhil, Executive Director and a Co-Founder, Center for Children and Families (CCF); Research Professor, McCourt School of Public Policy, Georgetown University, Washington, DC
- Sabrina Corlette, JD**, Research Professor and Project Director, Center on Health Insurance Reforms, Health Policy Institute, McCourt School of Public Policy, Georgetown University, Washington, DC
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- 4:15 pm National Organization Roundtable**
Academy of Country Music ACM Lifting Lives:
Diane Holcomb Emergency Relief Fund
Gayle Holcomb (Invited), Partner and Agent, Music & Personal Appearances, WME; Director at Large, Academy of Country Music; Founder, Diane Holcomb Fund, ACM Lifting Lives, Los Angeles, CA
- The Actors Fund**
Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY
- Athletes and the Arts**
Randall W. Dick, MS, FACSM, Chair, Athletes and the Arts, Carmel, IN
- American Federation of Musicians**
Gloria McCormick, Local 802's Health Fund Administrator, American Federation of Musicians, New York, NY
- Blues Foundation Hart Fund**
Janice Johnston, MD, Medical Director and Co-Founder, Redirect Health; Medical Director, Arrowhead Health Centers; Chair, The Blues Foundation's HART Fund; Board, The Blues Foundation, Scottsdale, AZ
- Folk Alliance International**
Jennifer Roe, Director of Operations, Folk Alliance International, Kansas City, MO
- Jazz Foundation of America**
Joseph Petrucelli, MBA, Executive Director, Jazz Foundation of America, New York, NY
- MusiCares**
Debbie Carroll, LCSW, Vice-President, Health and Human Service, MusiCares, Nashville, TN
- Erica Krusen, MA**, Senior Director of Health & Human Services, MusiCares, Los Angeles, CA
- Music Health Alliance (MHA)**
Tatum Hauck Allsep, Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN
- Musicians Foundation**
B.C. Vermeersch, PhD, Executive Director, Musicians Foundation, New York, NY
- Performing Arts Medicine Association**
Lucinda Halstead, MD, Associate Professor and Medical Director, Evelyn Trammell Institute for Voice and Swallowing, Medical University of South Carolina; President-Elect, Performing Arts Medicine Association (PAMA), Mount Pleasant, SC
- Ralph A. Manchester, MD**, Professor, Department of Medicine, General Medicine, Vice Provost & Director, Department of University Health Service, University of Rochester; President, Performing Arts Medicine Association (PAMA), Rochester, NY
- Soundcheck Wellness**
Nicole Klemas, Co-founder, Soundcheck Wellness; Founder, NPK Yoga, San Francisco, CA
- Jennifer Soto**, Co-founder, Soundcheck Wellness; CEO and Founder, Beech Street Digital, San Francisco, CA

Sweet Relief General Musicians Fund

Bill Bennett, *President, Sweet Relief General Musicians Fund, Fullerton, CA*

Eric Steinberg, *Executive Vice President, Development & Artist Relations, Sweet Relief General Musicians Fund, Laguna Beach, CA*

Moderator

Bethany Bultman, *Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA*

6:15 pm **ADJOURNMENT**

THURSDAY, MARCH 5, 2020

DAY II: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

MORNING PLENARY SESSION

8:00 am **Co-chair Welcome and Introductions**

Bethany Bultman, *Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA (Co-chair)*

B.C. Vermeersch, PhD, *Executive Director, Musicians Foundation, New York, NY (Co-chair)*

8:15 am **National Organization Roundtable** (Continued from Day I)

9:15 am **Regional Organization Roundtable I**

Denton Music and Arts Collaborative

Nic Bagherpour (Remote Video Presentation), *Co-founder and President, Denton Music and Arts Collaborative, Denton, TX*

Health Alliance for Austin Musicians (HAAM)

Rachel Blair, *Chief Operating Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX*

Reenie Collins, *Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX*

Jazz Bridge Project

Rhenda Fearington (Invited), *President, Jazz Bridge Project, Singer-Songwriter at Cheltenham Art Center, Philadelphia, PA*

New Orleans Musicians' Clinic & Assistance Foundation

Bethany Bultman, *Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA*

Erica Dudas, *Managing Director, New Orleans Musicians' Assistance Foundation (NOMAF), New Orleans, LA*

Seattle Musicians Access to Sustainable Healthcare (SMASH)

Stephanie A. Fairweather, MA, *Registered Dietitian; Board Member, Seattle Musicians Access to Sustainable Healthcare (SMASH), Seattle, WA*

Ian Moore, *Seattle-based, Austin, TX-born Guitar Player, Singer and Songwriter; President and Co-Founder, Seattle Musicians Access to Sustainable Healthcare (SMASH), Seattle, WA*

The Jeremy Wilson Foundation

Jeremy Wilson, *Musician and Producer, Member, Pilot (Elektra/Mercury Records), Executive Director, The Jeremy Wilson Foundation, Portland, OR*

Moderator

Debbie Carroll, LCSW, *Vice-President, Health and Human Service, MusiCares, Nashville, TN*

10:30 am **Transition Break**

10:45 am **Regional Organization Roundtable II**

Charleston Health Alliance of Regional Musicians (CHARM)

Becca Finley, *Founder, Connections Media; Executive Director, This Is Noteworthy (formerly The Music Initiative); Founder, Executive Director and Board Member, Charleston Health Alliance of Regional Musicians (CHARM), Charleston, SC*

Gulf Coast Musicians Medical Fund

Webb Dalton (Invited), *Singer Songwriter, Founder, Gulf Coast Musicians Medical Fund, Pensacola, FL*

Midwest Music Foundation

Eric D. Barton, JD, *Partner, Wagstaff & Cartmell LLP, Board Member, Midwest Music Foundation, Kansas City, MO*

RockDocs

Erin Corriveau, MD, MPH, *Assistant Professor, Departments of Family Medicine and Preventive Medicine, University of Kansas Medical Center; Board Member, Midwest Music Foundation, Kansas City, KS*

O+

Joe Congra, MFA, *Artist and Activist, Mission Control @ O+, Kingston, NY*

Shannon Light, RN, *Nurse-in-Charge, O+ Artists' Clinic, Nurse, ALS Regional Center, St. Peter's Hospital, Kingston, NY*

Red Dirt Relief Fund, Oklahoma

Katie Dale, *Executive Director, Red Dirt Relief Fund, Tulsa, OK*

Moderator

Reenie Collins, *Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX*

12:00 pm **Comment on Status of Access to Vision Care for Musicians**

Amy Lindsey, LPCP, *Co-founder, Sight & Sound, Pleasanton, CA*

Mark Lindsey, *Co-founder, Sight & Sound, Pleasanton, CA*

12:15 pm **Lunch on Your Own**

AFTERNOON PLENARY SESSION

1:15 pm **Co-chair Welcome and Introductions**

Tatum Hauck Allsep, *Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN (Co-chair)*

Renata Marinaro, LMSW, *National Director of Health Services, The Actors Fund, New York, NY (Co-chair)*

1:30 pm **Navigator Best Practices Roundtable**

Joshua Peck, *Co-Founder, Get America Covered; President, For Good Strategies; Former Chief Marketing Officer, HealthCare.gov; Former Senior Advisor, Centers for Medicare & Medicaid Services, Washington, DC*

Shelli Quenga, *Health Insurance Navigator, Director of Programs, Palmetto Project, Inc., Charleston, SC*

Jodi A. Ray, MA, *Navigator and Principal Investigator/Project Director, Florida Covering Kids & Families, Tampa, FL*

Mina Schultz, MA, MPH, *ACA Outreach and Enrollment Program Manager, Young Invincibles; Former Outreach Specialist, GetCoveredNYC initiative; Former Certified Application Counselor, rural West Virginia, Washington, DC*

Renata Marinaro, LMSW, *National Director of Health Services, The Actors Fund, New York, NY (Moderator)*

2:30 pm **Advanced Provider Relation Strategies, Provider Network Development, and “Owned” Clinics**

Jazz Foundation Relationship with Englewood Hospital and Medical Center

Melaney Mashburn, LCSW, *Musician’s Advocate, Jazz Foundation of America, New York, NY*

SIMS fully contracted and credentialed provider network

Patsy Dolan Bouressa, LCSW, *Interim Executive Director/Clinical Director, SIMS Foundation, Austin, TX*

New Orleans Musicians’ Clinic & Assistance Foundation

Bethany Bultman, *Director and President, New Orleans Musicians’ Clinic and Assistance Foundation (NOMAF), New Orleans, LA*

Samuel L Friedman Health Center for the Performing Arts

Renata Marinaro, LMSW, *National Director of Health Services, The Actors Fund, New York, NY*

Peter N. Grant, JD, PhD, *Chair, President and CEO, Health Care Conference Administrators, LLC (dba Global Health Care, LLC); Chair, Health Policy Publishing, LLC; Partner and Co chair, Health Law Group, Davis Wright Tremaine; Advisory Board, Harvard Health Policy Review, Seattle, WA (Moderator)*

3:30 pm **Transition Break**

3:45 pm **Working with Musicians to Reduce Medical Bills: Dealing with Medical Bill of the Un- and Under-Insured and Surprise Medical Bills**

Alan Balch, PhD, *Chief Executive Officer, Patient Advocate Foundation and National Patient Advocate Foundation; Former Vice President, Preventive Health Partnership, Hampton, VA*

Rachel Blair, *Chief Operating Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX*

Tatum Hauck Allsep, *Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN (Moderator)*

4:45 pm **Moderated Workshop on Finding the Money: Foundation, Corporate, Individuals and All That Jazz**

Susan Latham, MS, *Vice President, Development, Meals on Wheels; Former Director of Institutional Giving, The Actors Fund; Former Development & Communication Consultant, Sue Latham Arts Management, New York, NY (Moderator)*

5:45 pm **Comment on Income Definition and Determination**

Kathleen Bitetti (Remote Video Presentation), *Co-Founder, eArtistsUndertheDome.org & Healthcareforartists.org; Co-Founder and Steering Committee Member, The Massachusetts Artists Leaders Coalition (MALC); Public Policy, Governmental & Community Affairs Expert, Boston, MA*

6:00 pm **ADJOURNMENT**

FRIDAY, MARCH 6, 2020

DAY III: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

MORNING PLENARY SESSION

8:00 am Co-chair Welcome and Introductions

Susan Dentzer, *Visiting Fellow, Duke-Margolis Center for Health Policy; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour; Washington, DC (Co-chair)*

8:15 am Keynote: Surprise Medical Bills

Elisabeth Rosenthal, MD, *Editor-in-Chief, Kaiser Health News; Author, An American Sickness: How Healthcare Became Big Business and How You Can Take It Back; Former New York Times Health Care Reporter, Washington, DC*

8:45 am Mental Health Initiatives Roundtable

Nuci’s Space

Bob Sleppy, MBA, *Executive Director, Nuci’s Space; Adjunct Faculty, Institute for Nonprofit Organizations, University of Georgia, Athens, GA*

Porter’s Call

Al Andrews (Remote Video Presentation), *Founder and Executive Director, Porter’s Call, Franklin, TN*

Road Recovery

Gene Bowen, *Founder, Road Recovery, New York, NY*

Silence the Shame

Shanti Das (Invited), *Founder/Executive Director, Hip-Hop Professional Foundation, and Silence The Shame, Owner, Press Reset Entertainment, Alpharetta, GA*

SIMS Foundation

Patsy Dolan Bouressa, LCSW, *Interim Executive Director/Clinical Director, SIMS Foundation, Austin, TX*

Sound Mind Live

Chris Bullard, MBA (Remote Video Presentation), *Founder, Sound Mind Live, New York, NY*

The Scars Foundation

Naomi Fabricant, *Executive Director, The Scars Foundation; Executive Director, Face The Music Foundation, Baltimore, MD*

Tour Support

Steve Richards, *Executive Producer, Original Syndicate; Former Touring Professional, Los Angeles, CA*

Lindsay Scola, *Director of Strategic Communications and Social Impact, Friends at Work; Former Senior Director, Talent and Public Relations, Academy of Television Arts & Sciences; Former Director of External Affairs, Mayor’s Office of Media and Entertainment, New York, Culver City, CA*

Backline

Zack Borer, MA (Remote Video Presentation), *Licensed Marriage and Family Therapist, Director of Case Management, Backline; Founder, Music Industry Support Group, Los Angeles, CA*

Jennie Morton, BSc (Hons) Osteopathy, MS Psychology, Honorary, *Lecturer, MSc Performing Arts Medicine, UCL Division of Surgery & Interventional Science, Wellness Professor, The Colburn School; Osteopath, Healthy Performers Clinic; Board, Performing Arts Medicine Association; Board, Dance Resource Center of Greater Los Angeles, West Hollywood, CA*

Moderator

Bethany Bultman, *Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA*

10:45 am

Transition Break

11:00 am

Co-chairs Closing Comments and Future Initiatives: Collaboration Strategies between Regional and National Organizations; Possible Development of Jointly-Funded Resources?

Tatum Hauck Allsep, *Founder & CEO, Music Health Alliance (MHA), Nashville, TN (Co-chair)*

Bethany Bultman, *Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA (Co-chair)*

Debbie Carroll, LCSW, *Vice President, Health and Human Service,*

MusiCares, Nashville, TN (Co-chair)

Reenie Collins, *Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX (Co-chair)*

Renata Marinaro, LMSW, *National Director of Health Services, The Actors Fund, New York, NY (Co-chair)*

B.C. Vermeersch, PhD, *Executive Director, Musicians Foundation, New York, NY (Co-chair)*

Susan Dentzer, *Visiting Fellow, Duke-Margolis Center for Health Policy, Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Co-moderator)*

Peter N. Grant, JD, PhD, *Chair, President and CEO, Health Care Conference Administrators, LLC (dba Global Health Care, LLC); Chair, Health Policy Publishing, LLC; Partner and Co chair, Health Law Group, Davis Wright Tremaine; Advisory Board, Harvard Health Policy Review, Seattle, WA (Co-moderator)*

Noon

CONFERENCE ADJOURNMENT